

# 2022 Annual Stockholder Meeting

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May 5, 2022

# Unisys Corporation 2022 Annual Stockholder Meeting Agenda

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1. Call to order
2. Organization of the meeting
3. Presentation of the proposals
4. Opening of the polls for voting
  - a) To elect directors
  - b) To ratify the selection of the independent registered public accounting firm for 2022
  - c) To hold an advisory vote to approve executive compensation
5. Closing of the polls
6. Inspector's report on voting
7. Adjournment

Report on the State of the Company

Stockholders' questions and comments

# Disclaimer

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- Statements made by Unisys during today's presentation that are not historical facts, including those regarding future performance, are forward-looking statements under the Private Securities Litigation Reform Act of 1995. These statements are based on current expectations and assumptions and involve risks and uncertainties that could cause actual results to differ from expectations. These risks and uncertainties are discussed in the company's reports filed with the SEC and in this quarter's earnings release.
- Forward-looking statements include, but are not limited to, any projections or expectations of earnings, revenues, annual contract value ("ACV"), total contract value ("TCV"), new business ACV or TCV, backlog, pipeline or other financial items; any statements of the company's plans, strategies or objectives for future operations; statements regarding future economic conditions or performance; and any statements of belief or expectation.
- The impact from the changing market and economic conditions due to the COVID-19 pandemic is uncertain and is expected to impact our business and consolidated results of operations and could impact our financial condition in the future. At this time, we are unable to accurately predict the full impact that COVID-19 will have due to numerous uncertainties, including the severity of the disease, the duration of the pandemic, actions that may be taken by governmental authorities, the impact to the business of our customers and partners and other factors.
- Although appropriate under generally accepted accounting principles ("GAAP"), the company's results reflect charges that the company believes are not indicative of its ongoing operations and that can make its profitability and liquidity results difficult to compare to prior periods, anticipated future periods, or to its competitors' results. These items consist of post-retirement and cost-reduction and other expense. Management believes each of these items can distort the visibility of trends associated with the company's ongoing performance. Management also believes that the evaluation of the company's financial performance can be enhanced by use of supplemental presentation of its results that exclude the impact of these items in order to enhance consistency and comparativeness with prior or future period results. The following measures are often provided and utilized by the company's management, analysts, and investors to enhance comparability of year-over-year results, as well as to compare results to other companies in our industry: Non-GAAP Operating Profit; EBITDA and Adjusted EBITDA, Non-GAAP Diluted Earnings per Share; Free Cash Flow and Adjusted Free Cash Flow; Constant Currency, Pipeline, ACV, and TCV.
- From time to time Unisys may provide specific guidance regarding its expected future financial performance. Such guidance is effective only on the date given. Unisys generally will not update, reaffirm or otherwise comment on any prior guidance except as Unisys deems necessary, and then only in a manner that complies with Regulation FD.
- These presentation materials can be accessed on the Unisys Investor website at [www.unisys.com/investor](http://www.unisys.com/investor). Information in this presentation is as of May 5, 2022, and Unisys undertakes no duty to update this information.
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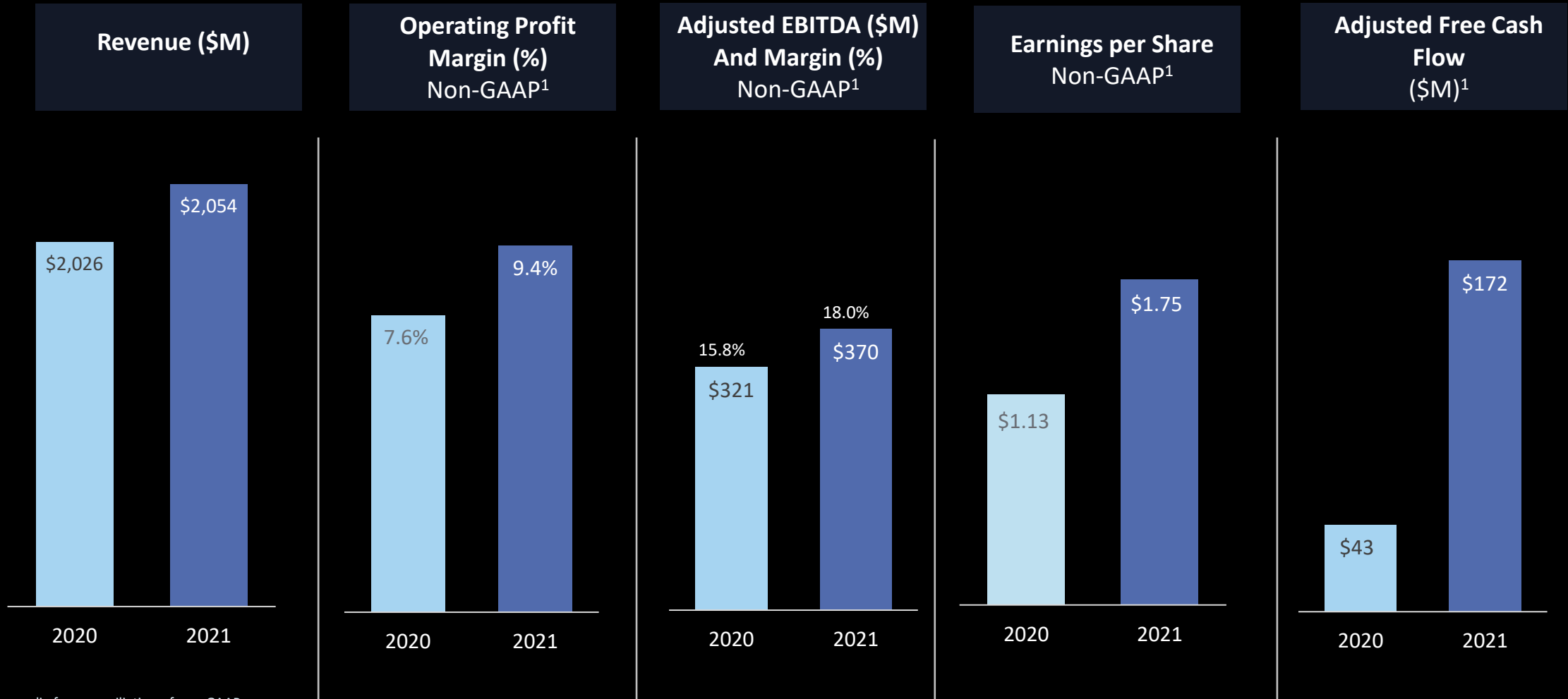


# 2022 Annual Stockholder Meeting

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PETER ALTABEF  
Chair and Chief Executive Officer

# FY21 Financial Results – Improving Key Metrics



<sup>1</sup>See appendix for reconciliation of non-GAAP measures.

# 2021 Progress

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- Executed new Go-To-Market strategy and transformed our operating model



- Launched new Unisys.com



- Scored 100 in the Disability Equality Index
- Recognized by DiversityInc as a top 50 noteworthy company



- Met and exceeded our 2026 goal for reduced Scope 1 & 2 GHG emissions
- Increased our MSCI rating from BB to A

# Core Unisys Solutions

## Digital Workplace



Empower your workforce

## Cloud & Infrastructure



Unleash the impact of the cloud

## Enterprise Computing



Harness secure computing power

## Business Process



Optimize key processing operations

Security embedded in all we do

# Raising our Profile and Being Recognized



**2021 NEAT Assessment**  
Leader – Cognitive and Self-Healing  
IT Infrastructure Management

**2021 NEAT Assessment**  
Leader –  
Advanced Digital Workplace Services



**2021 RadarView – Digital Workplace  
Services**  
Innovator

**2021 RadarView – Hybrid Enterprise  
Cloud**  
Disruptor



**2021 Provider Lens – Public Cloud –  
Solution and Services**  
Leader – U.S., UK, Brazil

**2021 Provider Lens – Next-Gen Private/Hybrid Cloud**  
Leader – U.S., UK, Brazil; Rising Star – Germany

**2021 Provider Lens – Future of Work – Services and  
Solutions**  
Leader – U.S., UK, Brazil, Australia and Germany

**2021 Provider Lens – Microsoft Ecosystem**  
Leader – Australia



**2021 PEAK Matrix for Cloud Services**  
Major Contender



**2021 MarketScape**  
Major Player - Worldwide Managed Multi-Cloud  
Service



**2021 Magic Quadrant – Data Center  
Outsourcing & Hybrid Infrastructure  
Management Services**  
Niche Player

**2022 Magic Quadrant – Outsourced  
Digital Workplace Services**  
Challenger



**2022 Service Desk Institute Awards**  
Best Service Desk CX  
Service Desk Analyst of the Year



**Thank you!**  
**Questions?**