3Q 2026 Snapshot

Unisys Continues Strong New Business Signings and Raises Full-Year Revenue Guidance

Total Revenue Growth (YoY)

2.5% Reported
0.6% In CC

TS&S[1] Revenue Growth (YoY)

2.6% Reported
0.9% In CC

Total company revenue was above expectations, driven by growth in TS&S

Gross Profit Margin

26.7% Company
16.6% TS&S

Operating Profit Margin

5.0% GAAP
7.2% Non-GAAP

Non-GAAP operating profit margin of 7.2% was above the approximate 4% we guided last quarter

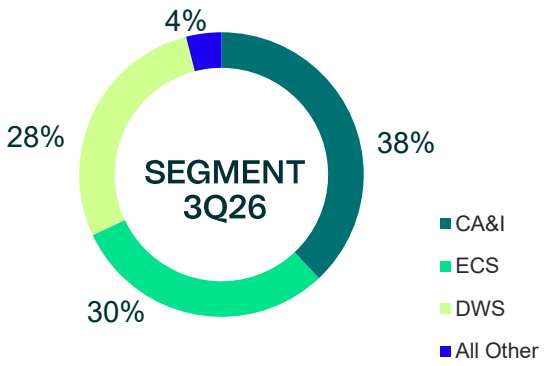
($35.8M) Operating Cash Flow

($26.8M) Pre-Pension & Postretirement Free Cash Flow

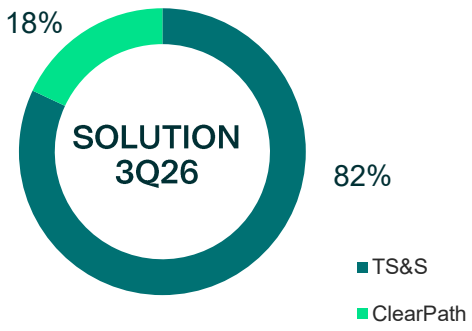
Sales Metrics

$594M	**Total Company TCV for Q3** *+43% YoY and +41% QoQ*
$221M	**New Business TCV for Q3** *+78% YoY and +15% QoQ*
$571M	**New Business TCV YTD** *+61% YoY*
1.2x	**TTM Book-to-Bill** *Total company*
1.3x	**TTM Book-to-Bill** *TS&S*

Revenue by Segment



Revenue by Type



Revising Full-Year 2026 Financial Guidance

(3.0%) to (1.5%)
Raising from (5.0%) to (3.5%)
YoY CC Revenue Growth

9.0% to 11.0%
Reaffirming profitability
Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (0.4%) to 1.1% based on exchange rates as of September 30, 2026. Guidance assumes ~$425M of ClearPath revenue and TS&S constant currency revenue growth of (3.0%) to (1.0%)

[1] *TS&S defined as total company less ClearPath software license and support services.*
Note: For full results and Non-GAAP reconciliations and definitions, refer to the Unisys earnings release dated November 4, 2026, which you can find at www.unisys.com/investor-relations/earnings-releases