

Total Revenue Growth (YoY)

(2.0%) Reported
(5.2%) In CC

TS&S¹ Revenue Growth (YoY)

2.0% Reported
(1.3%) In CC

Total company revenue decline was due to the timing of ClearPath renewals. TS&S revenue was above expectations.

Gross Profit Margin

24.8% Company
19.3% TS&S

Operating Profit Margin

(6.9%) GAAP
5.3% Non-GAAP

Reaffirming 2026 full-year Non-GAAP operating margin guidance of 9.0% to 11.0%

GAAP operating loss included a non-cash goodwill impairment charge of \$47.2M related to DWS

(\$26.3M) Operating Cash Flow

(\$19.3M) Pre-Pension & Postretirement Free Cash Flow

Sales Metrics

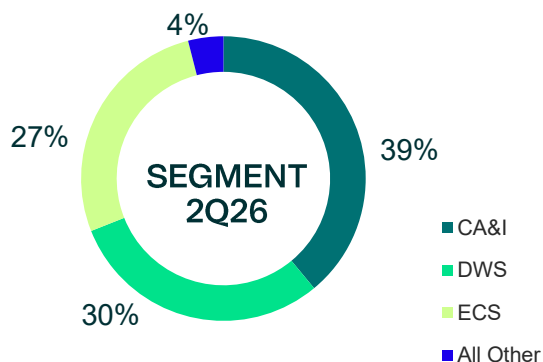
\$422M Total Company TCV for Q2
(3%) YoY and +54% QoQ

\$192M New Business TCV for Q2
+57% YoY and +22% QoQ

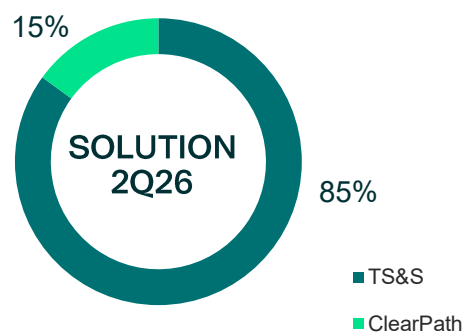
\$350M New Business TCV YTD
+52% YoY

1.2x TTM Book-to-Bill
Total company and TS&S

Revenue by Segment



Revenue by Type



Reaffirming Full-Year 2026 Financial Guidance

(5.0%) to (3.5%)
YoY CC Revenue Growth

9.0% to 11.0%
Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (2.6%) to (1.1%) based on exchange rates as of June 30th, 2026. Guidance assumes ~\$425M of ClearPath revenue and TS&S constant currency revenue growth of (6.0%) to (4.0%)

¹ TS&S defined as total company less ClearPath software license and support services.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated July 29, 2026, which you can find at www.unisys.com/investor-relations/earnings-releases