

### Total Revenue Growth (YoY)

**1.3%**      **(4.5%)**

Reported      In CC

Reported total company revenue of \$438M in line with expectations

### Gross Profit Margin

**25.7%**      **19.5%**

Company      Ex-L&S

On track to achieve full-year Non-GAAP operating margin guidance of 9.0% to 11.0%

### Ex-L&S<sup>1</sup> Revenue Growth (YoY)

**3.1%**      **(2.9%)**

Reported      In CC

### Operating Profit Margin

**3.7%**      **4.5%**

GAAP      Non-GAAP

**(\$4.4M)**      Operating Cash Flow

**\$2.9M**      Pre-pension Free Cash Flow

### Sales Metrics

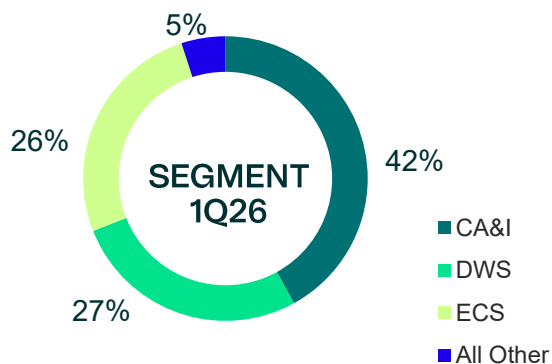
**\$274M**      Total Company TCV for Q1  
+33% YoY

**\$158M**      New Business TCV for Q1  
+45% YoY

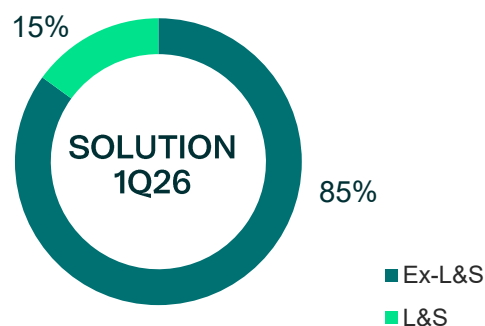
**1.2x**      TTM Book-to-Bill

**1.2x**      Ex-L&S TTM Book-to-Bill

### Revenue by Segment



### Revenue by Type



## Reiterated Full-Year 2026 Financial Guidance

**(6.5%) to (4.5%)**  
YoY CC Revenue Growth

**9.0% to 11.0%**  
Non-GAAP Operating Profit Margin

Constant currency revenue growth guidance translates to reported revenue growth of (3.5%) to (1.5%) based on exchange rates as of April 30<sup>th</sup>, 2026. Guidance assumes ~\$415M of L&S revenue and Ex-L&S constant currency revenue growth of (7.0%) to (4.5%)

<sup>1</sup> Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated May 5, 2026, which you can find at [www.unisys.com/investor-relations/earnings-releases](http://www.unisys.com/investor-relations/earnings-releases)