

1Q 2025 Snapshot

Unisys Improves Operating and Free Cash Flow and Continues Momentum in New Logo Signings

Total Revenue Growth
 (11.4%) (8.5%)
 Reported In CC

Ex-L&S¹ Revenue Growth
 (8.5%) (5.5%)
 Reported In CC

Gross Profit Margin
 24.9% 17.8%
 Company Ex-L&S

Operating Profit Margin
 1.2% 2.8%
 GAAP Non-GAAP

Aligned with expectation for sequential growth beginning in 2Q; Reported Ex-L&S revenue growth included 160bps impact due to prior-year one-time benefit

Continued improvement in L&S outlook and delivery and operational efficiency; see a path to above the mid-point of non-GAAP operating margin guidance

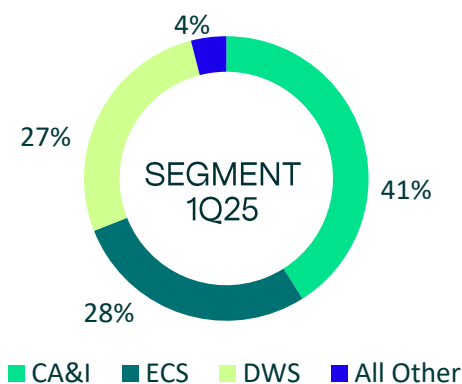
\$33M+\$10M YoY
 Operating Cash Flow

\$23M +\$11M YoY
 Pre-Pension Free Cash Flow

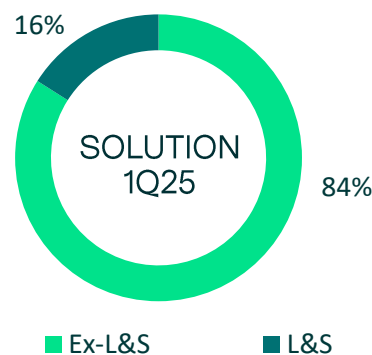
Sales Metrics

\$434M Total Company TCV	\$412M Ex-L&S TCV	+83% New Business YoY	>100% New Logo YoY	1.0x Ex-L&S TTM Book-To-Bill
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Revenue by Segment



Revenue by Type



Reiterating 2025 Full-Year Financial Guidance

+0.5% to +2.5%
 YoY CC Revenue Growth

6.5% to 8.5%
 Non-GAAP Operating Profit Margin

Guidance translates to reported revenue growth of (1.1%) to +0.9% based on exchange rates as of the end of 1Q25. Constant currency growth range assumes L&S revenue of approximately \$410 million, up from \$390 million, and Ex-L&S revenue constant currency growth of +1.0% to +5.0%

¹Ex-L&S defined as total company less License & Support.

Note: For full results and Non-GAAP reconciliations, and definitions, refer to the Unisys earnings release dated April 30, 2025, which you can find at www.unisys.com/investor-relations/earnings-releases