

2Q22 Performance

Unisys has momentum in key focus areas of Modern Workplace and Digital Platforms & Applications

2Q22 Total Revenue \$515M

+2.8% YoY in CC, flat as reported

2Q22 Non-GAAP 2Q22 A Operating Margin Margin

9.0%

(70) bps YoY

2Q22 Adj. EBITDA Margin

17.6%

(60) bps YoY

Largely driven by the company's increased investments in sales and marketing, which contributed to ACV, TCV and pipeline growth

Annual Contract
Value ("ACV"):
Up 25% YoY
Backlog:

\$2.7B

versus \$2.9 as of 1Q22, largely driven by impact of FX

2Q22 Revenue by Type

% Revenue

Recurring Services 61%

Non-Recurring Services 18%

Technology 21%

Highlights

- Company beat consensus estimates on all key metrics
- Annual Contract Value ("ACV") signings grew 25% YoY and Total Contract Value ("TCV") signings grew 12% YoY
- Total company pipeline grew 30% YoY
- Momentum in key focus areas within Digital Workplace Solutions and Cloud, Applications & Infrastructure Solutions (see slide presentation for detail)

2Q22 Free Cash Flow: \$(59)M

\$(78)M YoY

2Q22 Segment Revenue

% Revenue

DWS 25%

CA&I 25%

ECS 36%

Other 14%

 DWS
 CA&I
 ECS
 Other

 \$127.2M
 \$130.1M
 \$185.8M
 \$71.9M

(11.7)% YoY in cc +8.7% YoY in cc +11.3% YoY in cc +2.6% YoY in cc (14.3)% as reported +6.9% as reported +8.3% as reported (5.0)% as reported

Excluding impact of Traditional Workplace contracts and currency, DWS revenue grew 5.7% YOY

2Q22 Regional Revenue

% Revenue

US&C 47%

EMEA 28%

APAC 13%

LATAM 12%

US&C EMEA APAC LATAM

\$242.8M \$141.8M \$66.8M \$63.6M

+16.0% YoY in cc (17.6)% YoY in cc (2.8)% YoY in cc +33.4% YoY in cc +15.9% as reported (25.5)% as reported (7.6)% as reported +40.3% as reported

2Q22 Sector Revenue

% Revenue

Commercial 38%

Public 34%

Financial 28%

Commercial

<u>Public</u>

Financial

\$195.2M

+5.1% YoY in cc

\$174.3M

+5.5% YoY +10.7% YoY in cc \$145.5M

(9.9)% YoY (7.8)% YoY in cc