

1Q18 Investor Relations Snapshot

(\$ millions, except per share data)

	Three Months Ended March 31					
Condensed Consolidated Statements of Income (Unaudited)	2018		% Change	1Q18 Business Highlights		
Revenue	708.4	664.5	6.6%			
Cost of revenue	507.2	525.9	(3.6%)			
Selling, general and administrative	90.9	105.0	(13.4%)	Total revenue increased 6.6%		
Research and development	8.5	11.8	(28.0%)	year over year; non-GAAP		
Operating profit (loss)	101.8	21.8	367.0%	adjusted revenue declined 1.4%		
Interest expense	16.6	5.7	191.2%	year over year		
Other income (expense), net	(22.6)	(32.9)	(31.3%)			
Income (loss) before income taxes	62.6	(16.8)	NM			
Provision for income taxes	20.9	12.9	62.0%			
Consolidated net income (loss)	41.7	(29.7)	NM	to 14.4%; non-GAAP operating profit ⁽⁶⁾ margin increased 60 basis		
Net income attributable to non-controlling interests	1.1	3.0	(63.3%)	points year over year to 7.2%		
Net income (loss) attributable to Unisys Corporation	40.6	(32.7)	NM	points year over year to 1.2%		
Earnings (loss) per common share (Diluted)	\$0.62	(\$0.65)	NM 45 40/	Technology revenue grew 76.6%		
Diluted shares for per share computation (thousands)	72,943	50,256	45.1%	year over year; non-GAAP		
Condensed Consolidated Balance Sheets (Unaudited)	March 31 2018	Dec. 31 2017 ⁽¹⁾	% Change	adjusted Technology revenue		
Cook and each equivalents	656.4	733.9	(10.6%)	grew 9.7% year over year		
Cash and cash equivalents Accounts and notes receivable, net		503.3		, ,		
Contract Assets	492.5 46.4	0.0	(2.1%) NM	• Total Contract Value(" ("TCV")		
Inventories	22.2	26.1	(14.9%)	and new business TCV were up		
Prepaid expense and other current assets	115.3	126.2	(8.6%)	174% and 145% year over year,		
Total current assets	1,332.8	1,389.5	(4.1%)	respectively		
Properties, net	136.9	142.5	(3.9%)			
Outsourcing assets, net	213.4	202.3	5.5%	oci vioco bacillog was ap 2070		
Marketable software, net	142.6	138.3	3.1%	year over year and 10% sequentially, to \$4.7 billion, the		
Prepaid postretirement assets	157.3	148.3	6.1%	highest level since 4Q14		
Deferred income taxes	116.0	119.9	(3.3%)	ingliest level silice 44 14		
Goodwill	181.0	180.8	0.1%			
Restricted cash	26.6	30.2	(11.9%)			
Other long-term assets	207.1	190.6	8.7%			
Total non-current assets	1,180.9	1,152.9	2.4%			
Total assets	2,513.7	2,542.4	(1.1%)			
Current maturities of long-term debt and notes payable	10.6	10.8	(1.9%)			
Accounts payable	214.5	241.8	(11.3%)			
Deferred revenue	324.8	327.5	(0.8%)			
Other accrued liabilities	344.4	391.5	(12.0%)			
Total current liabilities	894.3	971.6	(8.0%)			
Long-term debt	636.2	633.9	0.4%			
Long-term postretirement liabilities	1,973.2	2,004.4	(1.6%)			
Long-term deferred revenue	184.9	159.0	16.3%			
Other long-term liabilities	95.9	100.0	(4.1%)			
Total non-current liabilities	2,890.2 (1,270.8)	2,897.3	(0.2%)			
Total deficit Total liabilities and equity	2,513.7	(1,326.5) 2,542.4	(4.2%) (1.1%)			
Total habilities and equity	Three Mont		(1.176)			
Condensed Consolidated Statements of Cash Flows (Unaudited)	March					
	2018	2017 ⁽¹⁾				
Net cash provided by (used for) operating activities	(50.2)					
Proceeds from/purchases of investments, net	14.0					
Investment in marketable software	(19.0)					
Capital additions of properties	(5.1)					
Capital additions of outsourcing assets	(24.4)					
Other	(0.4)			(1) Refer to the Company's definitions and		
Net cash used for investing activities	(34.9)			GAAP to Non-GAAP Reconciliations		
Payments of long-term debt	(0.7)			included in the 2Q18 Earnings Release		
Other	(2.1)			(http://www.unisys.com/investor-		
Net cash provided by (used for) financing activities	(2.8)			relations/financials-filings/quarterly-		
Effect of exchange rate changes on cash, cash equivalents &				financials) and Slides		
restricted cash	6.8			(http://www.unisys.com/investor-		
Increase (decrease) in cash, cash equivalents & restricted cash	(81.1)			relations/news-events/presentations-		
Cash, cash equivalents & restricted cash, beginning of period	764.1			webcasts).		
Cash, cash equivalents & restricted cash, end of period	683.0			woodata).		
(1) Certain amounts have been reclassified to conform with the	e 1Q18 preser	ntation				

1Q18 Revenue Profile (\$M)

	Cloud & Infrastructure Services 45%	U.S. & Canada 42%	U.S. & Canada 42%		Commercial 30%	
Services 80%	Application Services 27%		EMEA	Enterprise Solutions 80%	Financial 27%	Recurring Services 66%
	BPO 8%	International 58%	33%		Public 23%	Non-Recurring Services 14%
			Asia Pacific			1470
Technology	Technology 20%		14%		U.S. Federal	Tachnalamı
20%		Latin America	U.S. Federal 20%	20%	Technology 20%	
Segment	Segment Detail	Geography	Regional Detail	Sector	Sector Detail	Revenue Type
Segment		1Q18	1Q17	Change	%	In Constant Currency
Segment Services		1Q18 \$568.5	1Q17 \$585.3	Change (\$16.8)	(2.9%)	In Constant Currency (6.5%)
		1Q18 \$568.5 \$139.9		Change (\$16.8) \$60.7		In Constant Currency (6.5%) 69.6%
Services		\$568.5 \$139.9 \$708.4	\$585.3	(\$16.8)	(2.9%)	(6.5%)
Services Technology Total Segment Detail		\$568.5 \$139.9 \$708.4 1Q18	\$585.3 \$79.2 \$664.5 1Q17	(\$16.8) \$60.7 \$43.9 Change	(2.9%) 76.6% 6.6%	(6.5%) 69.6%
Services Technology Total Segment Detail Cloud & Infrastructure Se	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4	\$585.3 \$79.2 \$664.5 1Q17 \$337.4	(\$16.8) \$60.7 \$43.9 Change (\$19.0)	(2.9%) 76.6% 6.6% % (5.6%)	(6.5%) 69.6% 2.5% In Constant Currency (8.9%)
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5)	(2.9%) 76.6% 6.6% % (5.6%) (3.3%)	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%)
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9)	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%)	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%)
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9)	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%)
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% %	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency
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Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$21.0 \$101.0	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% % (14.0%) 29.2% 24.2%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 4.2% 20.3%
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Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$411.0 \$294.1 \$294.1 \$294.1	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% % (14.0%) 29.2% 24.2% 31.9% 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 4.2% 20.3% 34.0% 2.5%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$231.0 \$101.0 \$82.3 \$708.4 1Q18	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4 \$664.5	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9 Change	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% (14.0%) 28.5% 6.6% % (14.0%) 29.2% 24.2% 31.9% 6.6% %	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector Enterprise Solutions	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4 \$664.5 1Q17 \$516.8	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9 Change \$44.8	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% (14.0%) 28.5% 6.6% (14.0%) 29.2% 24.2% 31.9% 6.6% % 9.2%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency 3.9%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector Enterprise Solutions U.S. Federal	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$231.0 \$101.0 \$82.3 \$708.4 1Q18 \$24.1	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$17.8 \$17	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$19.9 \$52.2 \$19.7 \$19.9 \$43.9 Change \$43.9 Change \$47.8 (\$3.9)	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% % (14.0%) 29.2% 24.2% 31.9% 6.6% % 9.2% (2.6%)	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency 3.9% (2.6%)
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector Enterprise Solutions U.S. Federal Total	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$231.0 \$101.0 \$82.3 \$708.4 1Q18 \$564.6 \$143.8 \$708.4	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4 \$664.5 1Q17 \$516.8 \$147.7	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9 Change \$44.8 (\$3.9) \$43.9	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% (14.0%) 29.2% 24.2% 31.9% 6.6% % 9.2% (2.6%) 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency 3.9% (2.6%) 2.5%
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector Enterprise Solutions U.S. Federal Total Sector Detail	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$231.0 \$101.0 \$82.3 \$708.4 1Q18 \$564.6 \$143.8 \$708.4 1Q18	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4 \$664.5 1Q17 \$516.8 \$147.7	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9 Change \$44.8 (\$3.9) \$43.9 Change	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% (14.0%) 29.2% 24.2% 31.9% 6.6% % 9.2% (2.6%) 6.6% %	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency 3.9% (2.6%) 2.5% In Constant Currency
Services Technology Total Segment Detail Cloud & Infrastructure Se Application Services BPO Services Technology Total Geography U.S.& Canada International Total Regional Detail U.S. & Canada EMEA Asia Pacific Latin America Total Sector Enterprise Solutions U.S. Federal Total	ervices	\$568.5 \$139.9 \$708.4 1Q18 \$318.4 \$192.9 \$57.2 \$139.9 \$708.4 1Q18 \$294.1 \$414.3 \$708.4 1Q18 \$294.1 \$231.0 \$101.0 \$82.3 \$708.4 1Q18 \$564.6 \$143.8 \$708.4	\$585.3 \$79.2 \$664.5 1Q17 \$337.4 \$199.4 \$48.5 \$79.2 \$664.5 1Q17 \$342.0 \$322.5 \$664.5 1Q17 \$342.0 \$178.8 \$81.3 \$62.4 \$664.5 1Q17 \$516.8 \$147.7	(\$16.8) \$60.7 \$43.9 Change (\$19.0) (\$6.5) \$8.7 \$60.7 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$91.8 \$43.9 Change (\$47.9) \$52.2 \$19.7 \$19.9 \$43.9 Change \$44.8 (\$3.9) \$43.9	(2.9%) 76.6% 6.6% % (5.6%) (3.3%) 17.9% 76.6% 6.6% % (14.0%) 28.5% 6.6% (14.0%) 29.2% 24.2% 31.9% 6.6% % 9.2% (2.6%) 6.6%	(6.5%) 69.6% 2.5% In Constant Currency (8.9%) (6.1%) 8.6% 69.6% 2.5% In Constant Currency (14.1%) 19.2% 2.5% In Constant Currency (14.1%) 14.2% 20.3% 34.0% 2.5% In Constant Currency 3.9% (2.6%) 2.5%

\$155.7

\$664.5

1Q17

\$462.6

\$122.7

\$79.2

\$664.5

\$34.7

\$43.9

\$4.2

Change

(\$21.0)

\$60.7

\$43.9

22.3%

6.6%

0.9%

(17.1%)

76.6%

6.6%

16.6%

2.5%

\$190.4

\$708.4

1Q18

\$466.8

\$101.7

\$139.9

\$708.4

Financial

Revenue Type

Technology

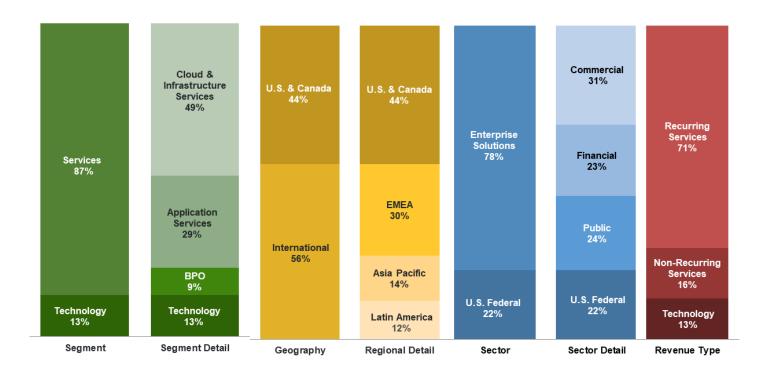
Recurring Services

Non-Recurring Services

Total

Total

1Q18 Non-GAAP Adjusted Revenue Profile (\$M)



Segment	1Q18	1Q17	Change	%	In Constant Currency
Services	\$568.5	\$585.3	(\$16.8)	(2.9%)	(6.5%)
Technology	\$86.9	\$79.2	\$7.7	9.7%	4.0%
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	(4.9%)
Segment Detail	1Q18	1Q17	Change	%	In Constant Currency
Cloud & Infrastructure Services	\$318.4	\$337.4	(\$19.0)	(5.6%)	(8.9%)
Application Services	\$192.9	\$199.4	(\$6.5)	(3.3%)	(6.1%)
Business Process Outsourcing Services	\$57.2	\$48.5	\$8.7	17.9%	8.5%
Technology	\$86.9	\$79.2	\$7.7	9.7%	4.0%
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	(4.9%)
Geography	1Q18	1Q17	Change	%	In Constant Currency
U.S.& Canada	\$289.0	\$342.0	(\$53.0)	(15.5%)	(15.6%)
International	\$366.4	\$322.5	\$43.9	13.6%	7.4%
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	(4.9%)
Regional Detail	1Q18	1Q17	Change	%	In Constant Currency
U.S. & Canada	\$289.0	\$342.0	(\$53.0)	(15.5%)	(15.6%)
EMEA	\$192.4	\$178.8	\$13.6	7.6%	(2.4%)
Asia Pacific	\$93.8	\$81.3	\$12.5	15.4%	12.2%
Latin America	\$80.2	\$62.4	\$17.8	28.5%	32.7%
Total	\$655.4	\$664.5	(\$9.1)	-1.4%	(4.9%)
Sector	1Q18	1Q17	Change	%	In Constant Currency
Enterprise	\$511.6	\$516.8	(\$5.2)	(1.0%)	3.9%
U.S. Federal	\$143.8	\$147.7	(\$3.9)	(2.6%)	(2.6%)
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	(4.9%)
Sector Detail	1Q18	1Q17	Change	%	In Constant Currency
U.S. Federal	\$143.8	\$147.7	(\$3.9)	(2.6%)	(2.6%)
Public Sector	\$155.2	\$158.2	(\$3.0)	(1.9%)	(5.1%)
Commercial	\$207.5	\$202.9	\$4.6	2.3%	(3.0%)
Financial	\$148.9	\$155.7	(\$6.8)	(4.4%)	(9.5%)
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	(4.9%)
Revenue Type	1Q18	1Q17	Change	%	
Recurring Services	\$466.8	\$462.6	\$4.2	0.9%	
Non-Recurring Services	\$101.7	\$122.7	(\$21.0)	(17.1%)	
Technology	\$86.9	\$79.2	\$7.7	9.7%	
Total	\$655.4	\$664.5	(\$9.1)	(1.4%)	