

Integrated portfolio and investment management

Forging a unified vision of the end-to-end process



Highlights

Solution:

New way to manage investments, expenditures and operational actions in “one solution” throughout the whole lifecycle

Integrated Portfolio and Investment Management (IPIM) based on standard SAP modules (SAP Project and Portfolio Management and SAP Analytics Cloud) enriched with Unisys IP

Standardization of processes; covers the entire business process and your multi-year economic vision (strategy, budget, planning, actual and forecast)

Optimized implementation in terms of time and cost, with guaranteed quality assurance

Greater usability through different departments and reporting types applied to various use cases (expenditure management as well as investment)

Is your organization’s investment approach inhibiting you from executing a more efficient and aligned vision? You could lose revenue and profit due to poor data reliability and difficult traceability between data insights and actual impact.

New opportunities can become challenges if your organization isn’t ready to act in the new digital ecosystem, especially considering the additional pressure to make the right decisions quickly in a constantly evolving world. You can’t afford to make wrong and late decisions due to a lack of reliable information, nor can you afford to fall behind competitors who are innovating more rapidly.

Unisys offers the IPIM solution in partnership with SAP to address these challenges. With IPIM’s end-to-end approval flows and integration capabilities, you can avoid decoupled visions between departments while enhancing your overall investment and portfolio management strategy to empower your decision-making process. It helps you optimize all elements of the investment management process to increase internal efficiencies and integrate information end to end, liberating your data reliability and unlocking your organization’s potential.



Comprehensive solution, far-reaching results

Innovate quickly with a comprehensive and collaborative tool to gain a 360-degree vision of your entire investment process.

Full process vision and standardization

Unisys offers a comprehensive solution that will provide a complete view of your entire investment and portfolio management process, allowing you to improve efficiencies at each step. As part of this effort, the solution helps standardize the process for tracking and monitoring, further eliminating siloed data in pursuit of a unified data vision.

Collaboration tools

Imagine all the tools—and people—you need in one place. Engage all personnel involved in the process to use the same integrated tool while still having the option to manage access by different levels of authorization. Your team will experience improved collaboration across the organization without needing to integrate with other technology. And you'll be empowered toward a faster decision-making process since there is no need to collect data across different sources.

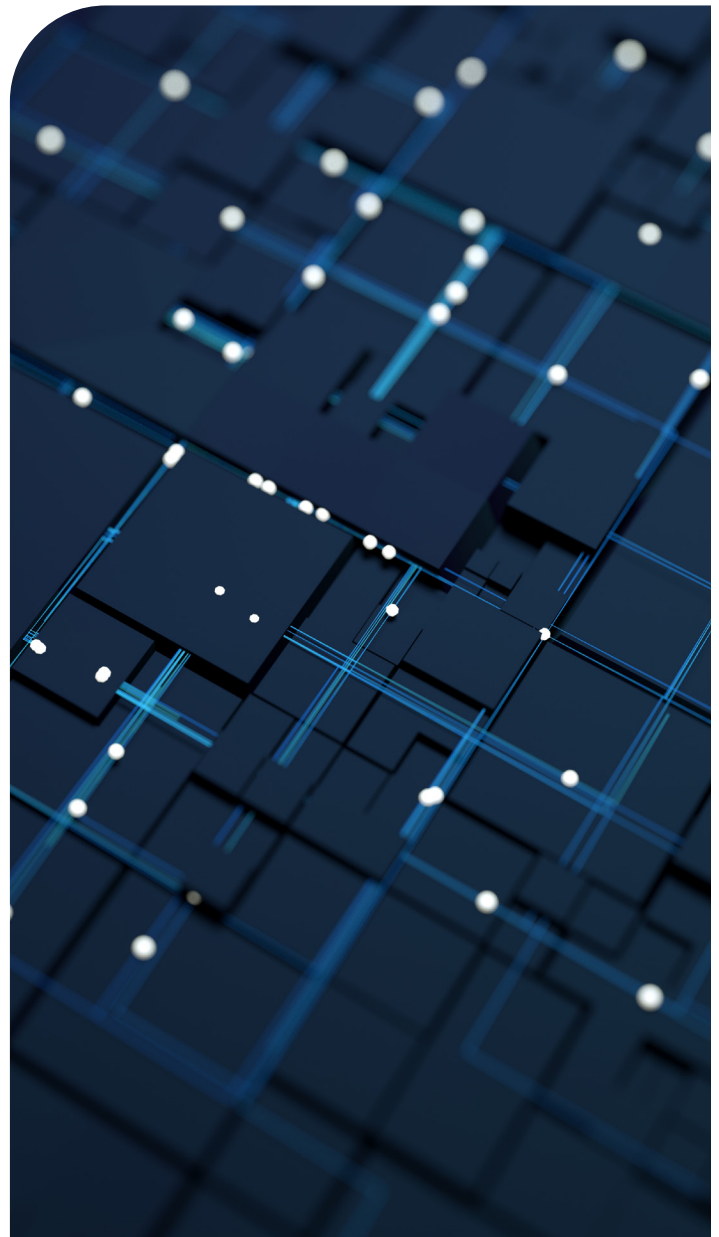
Data reliability and insights

Maybe you've already begun the data journey, but there are still improvements you seek for overall efficiency. This is where Unisys can help you reach the ultimate goal of securing reliable data to use as a basis for decision-making through access to a single integrated tool. With more reliable and accessible data, you can put the strength of SAP to use to unlock more precise forecasting for your finance and project management teams.

SAP integration and IPIM applicability

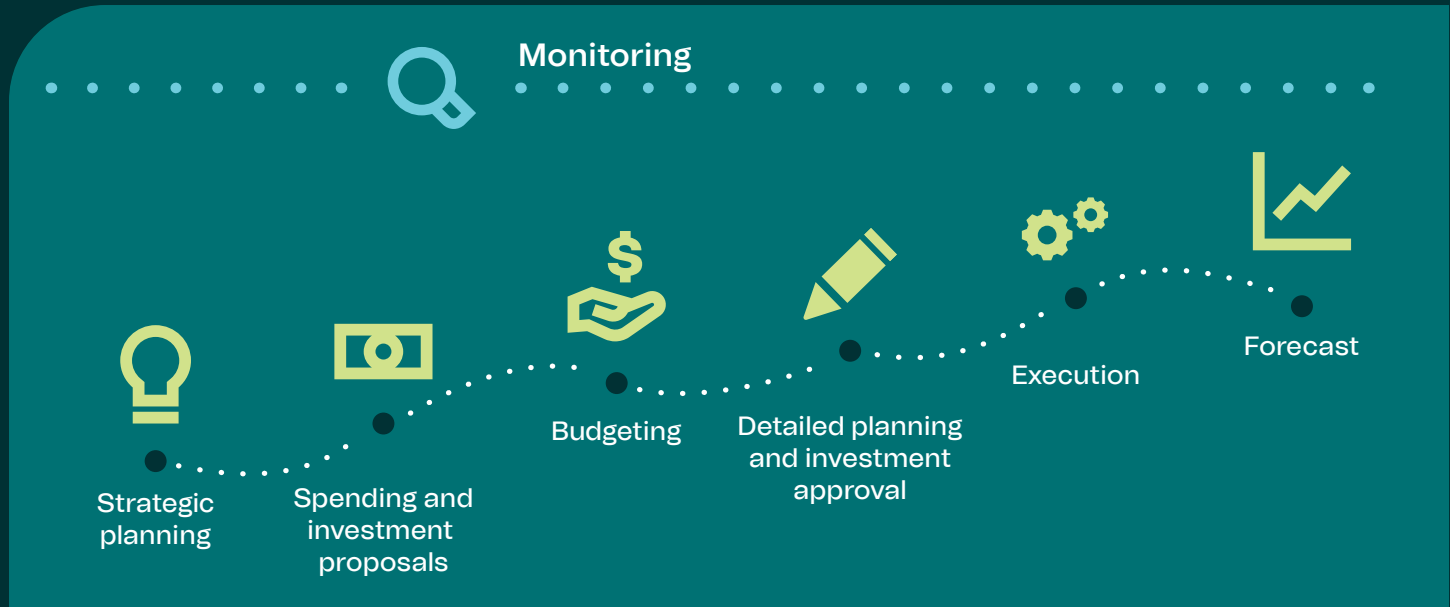
The IPIM solution, created in partnership with SAP, is based on standard SAP modules enriched with Unisys IP. This enables organizations to manage large investment and expenditure programs, linking strategy, budgeting and execution progress in a single unique platform.

Show quick results and business value in your SAP S/4HANA migration, as IPIM works with legacy SAP modules that are not yet on SAP S/4HANA with little integration effort.



Solution overview - business process

IPIM covers the entire investment and expenditure management business process—from the strategic planning to the forecast—and includes the capability to manage all spending and investment proposals, budgeting, investment approval, execution and monitoring from beginning to end.



Excel past traditional systems with the all-in-one solution

Gone are the days of siloed information across outdated or traditional systems—you need a long-term, enterprise-wide solution to support your needs. With Unisys, you can discover a better way to manage investments, expenditures and operational actions all in one solution throughout the whole lifecycle. In addition, IPIM from Unisys offers:

- A single advanced platform with no need for additional integrations
- Optimized implementation process with reduced delivery times
- Simplified handling and improved user experience due to technical and functional accelerators
- Management of large programs throughout their lifecycles
- Strong domain knowledge and process expertise
- Data reliability and online information availability
- Reduced risk due to greater availability of data and fewer interdependencies

Learn More

To explore how Unisys Business Process Solutions can help unlock the digital value of your organization, visit us [online](#) or [contact us](#) today.



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